



# Kingsgate

Consolidated Limited

ABN 42 000 837 472

13 April 2006

The Manager  
Company Announcements Office  
Australian Stock Exchange Limited  
Level 4  
20 Bridge Street  
Sydney NSW 2000

**Via ASX On-line**

Dear Sir or Madam:

**Takeover Bid by Kingsgate South America Pty Ltd  
(Kingsgate) for Andean Resources Limited (Andean)**

We enclose a notice under section 630(3) of the *Corporations Act 2001* (Cth).

As announced on 4 April 2006, Kingsgate's takeover offer for all of the ordinary shares in Andean is unconditional.

Yours sincerely

**Kingsgate South America Pty Ltd**

Encl

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**Corporations Act 2001 (Cth)**

**Section 630(3)**

**Notice**

This notice is issued under section 630(3) of the *Corporations Act 2001 (Cth)* by Kingsgate South America Pty Ltd (ACN 118 498 561) (**Kingsgate**) in relation to its Offers for ordinary shares in Andean Resources Limited (ACN 064 494 319) (**Andean**) set out in the Bidder's Statement dated 9 March 2006 (as supplemented by the Supplementary Bidder's Statement dated 4 April 2006).

Kingsgate gives notice that:

1. the FIRB approval condition in section 9.8(b) of the Bidder's Statement has been fulfilled, and Kingsgate gave notice of this on 31 March 2006;
2. it has freed the Offers from all the remaining conditions in section 9.8 of the Bidder's Statement, and Kingsgate gave notice of this on 4 April 2006; and
3. as at 13 April 2006, its voting power in Andean is 3.57%.

Dated: 13 April 2006

**SIGNED** for and on behalf of Kingsgate:

A handwritten signature in black ink, appearing to read 'John Falconer', written in a cursive style.

**John Falconer**, Director