



**Date** 2 March 2006  
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**From** Richard Kriedemann / Tom Story  
**To** **The Manager, Company Announcements Office,**  
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Dear Sir / Madam

**Kingsgate South America Pty Ltd takeover offer for Andean Resources Limited**

We act for Kingsgate South America Pty Ltd.

In accordance with section 633(4)(a) of the Corporations Act, we attach a notice by Kingsgate South America Pty Ltd of the date set for determining the holders of ordinary shares in Andean Resources Limited for the purposes of satisfying item 6 of section 633(1) of the Corporations Act.

Regards

**Richard Kriedemann**  
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**Tom Story**  
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Attach

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**Corporations Act 2001 (Cth)**

**Section 633(4)(a)**

**Notice**

Pursuant to section 633(4)(a) of the Corporations Act, Kingsgate South America Pty Ltd (ACN 118 498 561) gives notice that it will send its Bidder's Statement and offer document in relation to its takeover offer for all of the ordinary shares in Andean Resources Limited (ACN 064 494 319) to those persons that are registered holders of ordinary shares issued in Andean Resources Limited as at 7.00pm on Tuesday 7 March 2006.

  
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Director

For and on behalf of Kingsgate South  
America Pty Ltd